## Roster Clean-Up

Last Modified on 09/24/2023 2:55 pm MDT

Click **Employees** from the Toolbar.

Make employees visible by opening the Schedules dropdown list shown below, and selecting relevant schedules.



Remove Inactive employees, by unchecking the Active checkbox.

Clyde's Felines and Fries						
Main Restaurant					(	
<ul> <li>Main Vrfy Txt / Email – 8% Only One, 0% Both</li> </ul>					Add Existin	g Employees Add New Employee
Name		Email Send Verify	Phone Send Verify Language	Permissions	Active	Invite All Unactivated
Unassigned (employee place holder)	Ľ					
Boy, Chonky (Boy, C) 3m 25d since hired		Unvertied: No Emails head_boy@cfaf.com	Unvertified: No Txts (888) 555-0199 English V	Admin	2	Invite (Activated)
Derpson, Onix (Derpson, O) 3m 24d since hired		Unvertied: No Emails employee_no_2@domain.com	Unvarified: No Txts (888) 867-5399 English V	Logbook Access	•	Invite (Activated)
Ghost, Fluffy (Ghost, F) 3m 24d since hired			English 🖌	Logbook Access	2	Need Email or Phone to Invite
Howler, Stormy (Howler, S) 3m 24d since hired	e t		English 🗸			Need Email or Phone to invite

If an employee is in the incorrect Primary Schedule, or if the employee works multiple schedules:

Click the **Edit** button next to the employee's name.

Boy, Chonky (Boy, C) 3m 25d since hired	
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Click on the **Schedules / Roles** tab. Assign the employee one **Primary Schedule** - as shown below. Assign the employee one or more additional **Working Schedules** if

applicable - as shown below.

lit Avail	ability, Days Off and A	Activate/Inactivate				
Profile	Schedules / Roles	Salary / Wages	Permissions	Alerts	Admin Alerts	Reminder
	y Location: Clyde's Felir edules - Primary S	rebedule is <b>Clude</b>	's Felines and	Fries - Mr	in Postaurant	Main
000						
	al @ Clyde Junior's Jun	s Felines and Fries - A nbos - Back of House nbos - Maintenance:	Administrative, J (BOH): Line Coo	unior's Jumb ks, Junior's Ju	os - Front of House	e (FOH): Barte
	al @ Clyde Junior's Jun	s Felines and Fries - A nbos - Back of House	Administrative, J (BOH): Line Coo Restroom Atten	unior's Jumb ks, Junior's J dants	os - Front of House	e (FOH): Barte
	al @ Clyde Junior's Jun	s Felines and Fries - A nbos - Back of House	Administrative, J (BOH): Line Coo Restroom Atten	unior's Jumb ks, Junior's J dants	os - Front of House umbos - Back of He	e (FOH): Barte
Clyde	🍇 @ Clyde Junior's Jun Junior's Jun	s Felines and Fries - A nbos - Back of House	Administrative, J (BOH): Line Coo Restroom Atten	unior's Jumb ks, Junior's J dants	os - Front of House umbos - Back of He	e (FOH): Barte
Clyde	Kestaurant	s Felines and Fries - A nbos - Back of House	Administrative, J (BOH): Line Coo Restroom Atten	unior's Jumb ks, Junior's J dants	os - Front of House umbos - Back of He	e (FOH): Barte
Clyde' Main F Ma	Kestaurant	s Felines and Fries - A nbos - Back of House	Administrative, J (BOH): Line Coo Restroom Atten Primary Wo	unior's Jumb ks, Junior's J dants	ios - Front of House umbos - Back of He lew	e (FOH): Barte
Clyde' Main F Ma Admir	& O Clyde Junior's Jun Junior's Jun Junior's Jun S Felines and Fries Restaurant tin	s Felines and Fries - A nbos - Back of House	Administrative, J (BOH): Line Coo Restroom Atten Primary Wo	unior's Jumb ks, Junior's J dants	ios - Front of House umbos - Back of He lew	e (FOH): Barte
Clyde Main F Ma Admir Ad	& Clyde Junior's Jun Junior's Jun Junior's Jun S Felines and Fries Restaurant tin histrative	s Felines and Fries - A nbos - Back of House	Administrative, J (BOH): Line Coo Restroom Atten Primary Wo	unior's Jumb ks, Junior's J dants	ios - Front of House umbos - Back of He lew	e (FOH): Barte

Scroll beneath schedule selector to apply roles.

Assign Roles by clicking and dragging a role from the *All Roles* section into the gray *Employee's Roles* box. Note: You are able to assign unlimited roles.

nployee	e's Roles: (drop here)		All Roles: (drag from here) <b>If yc</b> schedule on the <u>Role Settings</u>	ou don't see the role below, pleas	e add the role to the working
Þ	Barback	⊗	Administrative	Barback	Bartender
3	Bartender	$\otimes$			
4	Cook	$\otimes$	Cook	Head Cat in Charge (MOD)	Lead
		$\dashv$	Line	Maintenance	Meetings
He	ead Cat in Charge (MOD)	⊗	Runner	Server	
þ.	Lead	⊗			
Þ	Line	$\otimes$			
Þ	Maintenance	$\otimes$			
Þ	Meetings	$\otimes$			
Þ	Runner	$\otimes$			
þ	Server	$\otimes$			

Note: the grey People icon indicates an employee's additional working location

Howler, Stormy (Howler, S) 3m 24d since hired	
311244 31100 11104	

Bulk add employees from other Primary departments by selecting **Add Existing Employees.** 

© Clyde's Felines and Fries					
Main Restaurant					
Main     Vrly Tixt / Email - B% Only One, 0% Both				Add Existing Employees	Add New Employee
Name	Email Send Verify	Phone Send Verily Language	Permissions	Active	Invite All Unactivated

Check the names of employees to add them to the location (as a primary, additional working, or view access location).

😑 🛛 🥁 Add Existing Employees to	Newly Imported Employ	vees 🛞
Set working v employees for this schedule	Add Existing Employees  Administrative Administrative	Add Existing E
Email Send Verify	Bleepe, Grey	Language