Inactivate & Reactivate Employees

Three methods to inactivate an employee

1. From the **Employees** Page: Uncheck the Active checkbox

Name	Email Send Verify	Phone Send Verify	Language	Permissions	Active	Invite All Unactivated
Unassigned (employee place holder)						
Crandall, 11m 3d since hired		Unverified: No Txts	English 🗸	Admin		Invite (Activated)

2. From an employee's Profile tab: Toggle the Active switch to OFF

dit P	rofile for b	enny Spa	rrow			<u>عور کر</u>
dit Availo	ibility, Days Off and A	ctivate/Inactivate				Back to Employee Lis
Profile	Schedules / Roles	Salary / Wages	Permissions Aler	ts Reminders, Certs & Custo	m Input Manager Notes	
Conto Merge: M	act Information 10ve Shifts, Punches, Wag	es, Roles, Tips and PTO :	from 🔎 find an emp	oloyee To this Employee Merge		ON Active
Preferre	d Gender Pronouns	Push Notifications	tion Methods	Employee Login	Need Email or Phone to Invite	
benny	me (or nickname)	Unverified: No Emails Email Address	gernomcations	Sparrow, be	Send Password Reset	
Legal Fir	rst Name (payroll)	Verification Key		Confirm New Password	Password must contain at least: 6 characters. 1	1

3. From employee's Availability & Preferences settings: Click the Work Active / Inactive Dates tab

The Work Active / Inactive Dates tab allows you to set a custom calendar date for inactivation in the future. You can also add a Reason and Terms of the inactivation. Click **Save** at the bottom of this page to save the inactivation.

Availability and Days Off for Asher Pantherson

Edit Profile for Asher Pantherson	
Availability Requested Days Off Work Active / Inactive Dates PTO / Policies	
Inactivate Employee or: Oct 31, 2023	✓ Exclude from Payroll Export (Select this if you are paying the employee prior to the regular payroll run, and want the employee to be excluded from the regular payroll run)
Created in SpotOn Teamwork: Wednesday May 31, 2023 Source: manually by Tech Support	
Save	

Reactivating Employees

From the Employees page, select the Inactive roster as shown below, and check the

Active Checkbox for the employee you wish to activate.

2 of 26 Schedules			Act	ive Inactive	Working Shown
⊗ Brooks					
FOH					
 FOH Vrty Txt / Email – 43% Only One, 21% Both 					⊠
Name	Email	Phone	Language	Permissions	Active
ADMIN, ADMIN Stopped on Dec 19, 2018		(100) 200 4020	English 🗸	Admin	

NOTE: If your settings look to Payroll or POS for activation / inactivation, the preceding selections may not apply