## Time Off Request and Approval

Last Modified on 12/06/2022 1:17 pm MST

The following describes employee time off, irrespective of the use of PTO, which is a separate module in Teamwork.

Manager Adding of Time Off (on behalf of an employee)

From The Employee Page select the Calendar

| вон  |   |   |
|--|---|---|
| <ul> <li>Babalu East Line Cook</li> <li>Vrfy Txt / Email - 70% Only One, 25% Both</li> </ul> |   | / |
| Name   |   |   |
| Unassigned (employee place holder)   | Ľ |   |
| 🙂 Bateman, Devontae  |   |   |

## OR, From the Schedule click the employee name

| $\mathbf{n}$ | Brookhaven Pub & Grill FOH Filter on All |                                      |                |                 |  |
|--------------|--|--------------------------------------|----------------|-----------------|--|
|              | 🕿 Show Requirements                      | Mon Nov 28 🚳 🍺                       | Tue Nov 29 💷 📑 | Wed Nov 30 24 厚 |  |
|              |  | Add 🔻                                | Add 🔻          | Add 🔻           |  |
|              | nassigned                                |                                      |                |                 |  |
|              | D.00 Shifts: 0                           |                                      |                |                 |  |
|              | Burke, Patrick<br>Hrs: 32.00 Shifts: 4   | <b>4:00pm - 11:00pm</b><br>Pm server |                |                 |  |

## Click Request Days Off tab

- 1. Enter Dates
- 2. Submit Request
- 3. Approve / Save
- 4. NOTE: The See All Employees icon will how all requested and approved time off for the schedule(s) selected in the dropdown when you click the calendar.

| Availability and Days Off for Sample Employee<br>Edit Profile for Sample Employee<br>Availability Requested Days Off Work Active / Inactive Dates PTO / Policies  |                       |
|---|-----------------------|
| Blackout Date Ranges No Blackout Dates Since Jan 1, 2022 you have taken <b>0</b> days off   | See All               |
| Request New Days off       Employee Days Off by Month         From:       Dec 14, 2022       to       Dec 18, 2022       to         Select Specific Hours       I2a Ia 2a 3a 4a 5a 6a 7a 8a 9a I0a IIa I2p 1p 2p 3p 4p 5p 6p 7p 8p 9p 10p 11p         Comment:       Comment: | Employees<br>Time Off |
| Approve Submit Request  |                       |

After the time off has been approved, it will show with the **Approved** indication below:

| Since Jan 1, 2022 you have taken ${f 0}$ days off |                          |  |  |  |
|---|--------------------------|--|--|--|
| equest New Days Off Employee Days Off by Month    |                          |  |  |  |
| From: to E  | _                        |  |  |  |
| Existing Days Off Requests                        |                          |  |  |  |
| Tue Dec 13, 2022 to Fri Dec 16, 2022 - 4 day      | /S requested Dec 6, 2022 |  |  |  |
|   | updated Dec 6, 2022      |  |  |  |

An employee can request off from Mobile or Desktop.

A Manager can approve from their dashboard, mobile, or from the same screen as shown above.

## **Existing Days Off Requests**

| <b>YS</b> requested Dec 6, 2022 |  | Ø | Requested 🗸 | Save |
|---------------------------------|--|---|-------------|------|
|                                 |  | 0 | comments    |      |
|                                 |  |   |             |      |
| undated Dec 6 2022              |  |   |             |      |

Time off will show in the schedule view with a red flag.

- A manager will be unable to PASTE a shift which conflicts with availability. (note overriding is possible by holding down SHIFT + Paste)
- If a schedule is published which has a schedule conflict, the manager will be warned prior to completing the publish action.



To block certain days from time off request, see<u>https://support.dolceclock.com/help/blocking-dates-from-time-off-requests</u>

To view requests off on the Dashboard, and set email / push notify alerts, see: https://support.dolceclock.com/help/admin-alerts

For a PTO overview, see:https://support.dolceclock.com/help/pto-overview